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力勁科技集團有限公司

L.K. Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 558)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made in compliance with the disclosure requirement under Rule 13.18 of the Listing Rules.

This announcement is made by the Board of Directors (the “Board”) of L.K. Technology Holdings Limited (the “Company”) in compliance with the disclosure requirement under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

Reference is made to the Company’s announcement (the “Announcement”) dated 29 July 2014 in relation to L.K. Machinery Company Limited as borrower, and the Company as a guarantor, entering into of a facility agreement with a group of banks (the “Lenders”) for a three-year term loan facilities of up to HK\$121,800,000 and US\$27,700,000 (the “Facility Agreement”).

The Board announces that another two banks have joined the group of banks as Lenders by signing accession letters and have committed a total of US\$18,000,000 in loan amount. Thus, the aggregate amount of the loan facilities under the Facility Agreement has been revised to HK\$121,800,000 and US\$45,700,000, effective from 29 October 2014. Save for this, other terms and conditions of the Facility Agreement shall remain unchanged.

As disclosed in the Announcement, the Facility Agreement imposes certain covenants relating to specific performance of the controlling shareholder of the Company.

The Facility Agreement provides that it would constitute an event of default under the Facility Agreement if (i) Mr. Liu Siong Song (a controlling shareholder of the Company held as to approximately 57% of equity interests in the Company as at the date of the Facility Agreement) and his family (the “Major Shareholders”) collectively do not or cease to own, directly or indirectly, at least 40% of the beneficial interest in the Company, carrying at least 40% of the

voting right, free from any security; (ii) the Major Shareholders collectively are not or cease to be the single largest shareholder of the Company; (iii) the Major Shareholders collectively do not or cease to have control over the board of directors of the Company; and (iv) Ms. Chong Siw Yin (spouse of Mr. Liu Siong Song) is not or ceases to be the Chairman of the Company.

On and at any time after the occurrence of an event of default under the Facility Agreement which is continuing, the Lenders may declare any commitment under the Facility Agreement to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other amounts payable under the Facility Agreement to be immediately due and payable.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules in subsequent interim and annual reports for so long as circumstances giving rise to the relevant obligation continues to exist.

By order of the Board
L.K. Technology Holdings Limited
Wong Kin Ming
Company Secretary

Hong Kong, 29 October 2014

As at the date of this announcement, the executive Directors are Ms. Chong Siw Yin, Mr. Cao Yang, Mr. Liu Zhuo Ming, Mr. Tse Siu Sze and Mr. Wang Xinliang; the non-executive Director is Mr. Hu Yongmin and the independent non-executive Directors are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP, and Mr. Tsang Yiu Keung, Paul.