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**力勁科技集團有限公司**  
**L.K. Technology Holdings Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 558)**

**POSITIVE PROFIT ALERT**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of L.K. Technology Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) wishes to inform shareholders of the Company and potential investors that based on preliminary assessment of the management accounts of the Group and information currently available to the Board, the Group is expected to record a significant increase in profit for the six months ending 30 September 2010 as compared with the corresponding period of last year. Although the Group recorded a profit for the last whole year, it recorded a loss for the corresponding period of last year (six months period from 1 April 2009 to 30 September 2009) as a result of the global financial crisis.

The remarkable improvement in the Group’s results is primarily attributable to a significant increase in sales of the Group’s products in the PRC market as a result of market recovery.

This announcement is only based on the preliminary assessment by the Group’s management according to the management accounts of the Group, and such information has not been audited or reviewed by the Company’s auditors. Details of the Group’s financial results for the six months ending 30 September 2010 are expected to be announced in November 2010.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**L.K. Technology Holdings Limited**  
**Wong Kin Ming**  
*Company Secretary*

Hong Kong, 16 September 2010

*As at the date of this announcement, the executive Directors are Ms. Chong Siw Yin, Mr. Cao Yang, Mr. Chung Yuk Ming and Ms. Wong Pui Chun; and the independent non-executive Directors are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP, Mr. Tsang Yiu Keung, Paul and Mr. Chan Wah Tip, Michael.*