



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 30/09/2014**

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer L.K. Technology Holdings Limited

 Date Submitted 03/10/2014
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 558 Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>3,000,000,000</u>      | <u>0.10</u>         | <u>300,000,000</u>                    |
| Increase/(decrease)                 | <u>0</u>                  |                     | <u>0</u>                              |
| Balance at close of the month       | <u>3,000,000,000</u>      | <u>0.10</u>         | <u>300,000,000</u>                    |

 (2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                     | _____                            | _____   |
| Increase/(decrease)                 | _____                     |                                  | _____   |
| Balance at close of the month       | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : **300,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,131,765,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,131,765,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                                   |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                         | Lapsed   |  |   |
| <u>1.Pre-IPO</u>   |                           |           |                                   |          |  |   |
| <u>Share Option</u>  |                           |           |                                   |          |  |   |
| <u>Scheme</u>  |                           |           |                                   |          |  |   |
| <u>(23/09/2006)</u>  |                           |           |                                   |          |  |   |
| <u>Ordinary shares</u>   | <u>0</u>                  | <u>0</u>  | <u>0</u>                          | <u>0</u> | <u>0</u>   | <u>1,700,000</u>  |
| <i>(Note 1)</i>  |                           |           |                                   |          |  |   |
| <u>2.Share Option</u>  |                           |           |                                   |          |  |   |
| <u>Scheme</u>  |                           |           |                                   |          |  |   |
| <u>(23/09/2006)</u>  |                           |           |                                   |          |  |   |
| <u>Ordinary shares</u>   | <u>0</u>                  | <u>0</u>  | <u>0</u>                          | <u>0</u> | <u>0</u>   | <u>0</u>  |
| <i>(Note 1)</i>  |                           |           |                                   |          |  |   |
| <u>3.N/A</u>   |                           |           |                                   |          |  |   |
| <u>( / / )</u>   |                           |           |                                   |          |  |   |
| <u>shares</u>  |                           |           |                                   |          |  |   |
| <i>(Note 1)</i>  |                           |           |                                   |          |  |   |
|  |                           |           | <b>Total A. (Ordinary shares)</b> |          | <u>0</u>   |   |
|  |                           |           | <b>(Preference shares)</b>        |          | <u>N/A</u>   |   |
|  |                           |           | <b>(Other class)</b>              |          | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                                   | <u>0</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <b>1.N/A</b>   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| <b>2.N/A</b>   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| <b>3.N/A</b>   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| <b>4.N/A</b>   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B. (Ordinary shares)                | <u>N/A</u>   |  |
|  |                                 |   |                                  | (Preference shares)                       | <u>N/A</u>   |  |
|  |                                 |   |                                  | (Other class)                             | <u>N/A</u>   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. Perpetual Subordinated Convertible Securities</b> |                                |                                    |                            |                              |  |   |
|   | HK\$                           | 145,000,000                        | 0                          | 145,000,000                  | 0  | 58,000,000  |
| Stock code (if listed)                                  |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )              | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price                                      | HK\$2.50                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)          | (03/09/2010)                   |                                    |                            |                              |  |   |
| <b>2. N/A</b>   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                                  |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )              |                                |                                    |                            |                              |  |   |
| Subscription price                                      |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |  |   |
| <b>3. N/A</b>   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                                  |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )              |                                |                                    |                            |                              |  |   |
| Subscription price                                      |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |  |   |
| <b>4. N/A</b>   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                                  |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )              |                                |                                    |                            |                              |  |   |
| Subscription price                                      |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares)   | <b>0</b>   |   |
|   |                                |                                    |                            | (Preference shares)          | <b>N/A</b>   |   |
|   |                                |                                    |                            | (Other class)                | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b>   |  |   |
| 2. <b>N/A</b>   |  |   |
| 3. <b>N/A</b>   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  |   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  |   |
| 3.            | Placing      | At price : State Currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  |   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  |   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1) <b>N/A</b><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 6.            | Repurchase of shares |                                 | _____<br>Class of shares repurchased (Note 1) <b>N/A</b><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   |
| 7.            | Redemption of shares |                                 | _____<br>Class of shares redeemed (Note 1) <b>N/A</b><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | _____<br>Class of shares issuable (Note 1) <b>N/A</b><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |



For Main Board and GEM listed issuers

| Type of Issue                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---|--|---|
| 9. Capital reorganisation     | Class of shares issuable<br>(Note 1)    | N/A  |   |
|                               | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                               | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 10. Other<br>(Please specify) | At price : State currency _____         |  |   |
|                               | Class of shares issuable<br>(Note 1)    | N/A  |   |
|                               | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                               | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| Total E.                      |   | (Ordinary shares)  | N/A   |
|                               |   | (Preference shares)  | N/A   |
|                               |   | (Other class)  | N/A   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <b>0</b>   |
|   | (2) | <b>N/A</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>N/A</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

