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POSITIVE PROFIT ALERT

This announcement is made by L.K. Technology Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform the Shareholders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the twelve months ended 31 March 2021 and information currently available to the Board, the Group is expected to record a profit attributable to owners of the Company of not less than HK\$310,000,000 for the twelve months ended 31 March 2021 as compared to a profit attributable to owners of the Company of HK\$3,278,000 for the twelve months ended 31 March 2020.

The expected substantial increase in the profit is primarily attributable to the increase in the Group's sales revenue.

The information contained in this announcement is based on the preliminary review of the unaudited consolidated management accounts of the Group which have not been reviewed by the Company's auditor and is subject to possible adjustments. The Company will announce its final results for the twelve months ended 31 March 2021 by end of June 2021.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board L.K. Technology Holdings Limited Chung Wing Man Company Secretary Hong Kong, 3 June 2021

As at the date of this announcement, the executive Directors are Ms. Chong Siw Yin, Mr. Liu Zhuo Ming and Mr. Tse Siu Sze; and the independent non-executive Directors are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP and Mr. Tsang Yiu Keung, Paul.