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力勁科技集團有限公司
L.K. Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 558)

**(I) GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE
14.41(A) OF THE LISTING RULES;
AND (II) FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING
MAJOR TRANSACTIONS IN RELATION TO THE DEEMED DISPOSAL
OF EQUITY INTEREST IN A SUBSIDIARY**

Reference is made to (i) the announcement of L.K. Technology Holdings Limited (the “**Company**”) dated 5 December 2023 (the “**Announcement**”) in relation to, among other things, the entering of the Capital Injection and the Repurchase Options (collectively referred to as the “**Transactions**”) by the Company which constitute major transactions of the Company under Chapter 14 of the Listing Rules, and the written shareholder’s approval obtained therefor; and (ii) the announcement of the Company dated 3 January 2024 in relation to the grant of waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, among other things, (i) further information in relation to the Transactions; (ii) the financial and other information of the Target Group; (iii) the unaudited pro forma financial information of the Group as a result of the Transactions; and (iv) other information as required under the Listing Rules shall be despatched to the Shareholders within 15 business days after the publication of the Announcement (i.e., no later than Thursday, 28 December 2023).

As disclosed in the Delay Announcement, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and that the Circular was expected to be despatched to the Shareholders on or before Friday, 23 February 2024.

As additional time is required for the Company to finalise certain information in the Circular, including (i) to enhance the disclosures regarding the details of the Transactions, in response to the requirements set forth by the Stock Exchange, and (ii) to carry out the final touch-ups regarding the

financial information of the Target Group and the Group, the Company has made a second application to the Stock Exchange for a waiver (the “**Second Waiver**”) from strict compliance with Rule 14.41(a) of the Listing Rules, and the Stock Exchange has granted the Second Waiver, for a further extension of the despatch date of the Circular to the Shareholders on or before Thursday, 29 February 2024. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By order of the Board
L.K. Technology Holdings Limited
Chung Wing Man
Company Secretary

Hong Kong, 23 February 2024

As at the date of this announcement, the executive directors of the Company are Ms. Chong Siw Yin, Mr. Liu Zhuo Ming and Mr. Tse Siu Sze; and the independent non-executive directors of the Company are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP, Mr. Tsang Yiu Keung, Paul and Mr. Look Andrew.